

NORTH CAROLINA SECURITIES DIVISION COMPLAINT FORM

Mail to:

NORTH CAROLINA SECURITIES DIVISION
P.O. BOX 29622
RALEIGH, N.C. 27626-0622

Or fax to:

(919) 814-5596

Please use this form to submit your complaint to the Securities Division. If you need additional space in order to give a full and accurate answer, please number each answer to match its corresponding question.

How did you hear about us?

<input type="checkbox"/> I attended an event at which a Department representative spoke	<input type="checkbox"/> Word of mouth
<input type="checkbox"/> I am an attorney	<input type="checkbox"/> Internet search
<input type="checkbox"/> I am an investment/financial services professional	<input type="checkbox"/> Other (please specify)
<input type="checkbox"/> I was referred by another agency	

PLEASE TYPE OR PRINT YOUR RESPONSES

1. WHAT IS YOUR NAME AND ADDRESS?

Mr. or Ms. _____

Home Address: _____

City: _____ **State:** _____ **Zip Code:** _____

Your Telephone Numbers: _____ (home phone)
 _____ (work phone)

Your E-mail Address: _____

May we provide case updates, investor alerts, or investor education materials to you by email? _____ Yes _____ No

Please tell us a little about yourself:

Your date of birth (MM-DD-YYYY): _____

Your education: _____

What is/was your profession? _____

Would you describe yourself as a first-time investor, a sophisticated and experienced investor, or something in between? _____

2. WHO IS THE PERSON OR FIRM AGAINST WHOM THIS COMPLAINT IS BEING FILED?

Name of the Person or Firm: _____

Address: _____

City: _____ State: _____ Zip Code _____

Telephone Number: _____

Name of the Salesperson: _____

Position or Title of the Salesperson: _____

Telephone Number of the Salesperson: _____

Name(s) and Telephone Number(s) of Other Persons Involved: _____

3. WHAT WAS THE DATE OF THE TRANSACTION ABOUT WHICH YOU ARE COMPLAINING?

4. WHAT STATE WERE YOU IN WHEN THE TRANSACTION TOOK PLACE?

5. WHAT STATE WAS THE SALESMAN IN WHEN THE TRANSACTION TOOK PLACE?

6. LIST THE NAMES OF ANY WITNESSES TO THE TRANSACTION.

7. WHAT KIND OF INVESTMENT WAS INVOLVED? (For example, was it stock, bonds, promissory notes, a partnership interest, or a limited liability company interest? If none of these terms describes your investment, please describe it as accurately as you can.)

8. IF THE INVESTMENT WAS IN A STOCK OR A BOND, WHAT WAS THE NAME OF THE COMPANY THAT ISSUED IT? _____

IF THE INVESTMENT WAS IN A PARTNERSHIP OR A LIMITED LIABILITY COMPANY, WHAT WAS THE NAME OF THE PARTNERSHIP OR COMPANY? _____

IF THE INVESTMENT WAS IN A NOTE, WHO WAS SUPPOSED TO BE RESPONSIBLE FOR PAYING IT? _____

9. WHAT WAS THE AMOUNT YOU INVESTED? _____

IF YOU HAVE MADE MORE THAN ONE PAYMENT, WHAT WERE THE AMOUNTS AND DATES OF THE PAYMENTS? _____

TO WHOM AND HOW DID YOU MAKE YOUR PAYMENTS?

10. DO YOU HAVE AND CAN YOU PROVIDE EVIDENCE OF YOUR INVESTMENTS? (For example, the front and back of checks, money orders, or cashier's checks; receipts from the seller; agreements; letters; copies of e-mails.)

YES **NO** (If "yes," attach copies to this complaint.)

11. DID YOU SIGN ANY PAPERS OR DOCUMENTS?

YES **NO** (If "yes," attach copies to this complaint.)

12. DID YOU RECEIVE A PROSPECTUS OR ANY WRITTEN SALES MATERIALS?

YES **NO** (If "yes," attach copies to this complaint.)

13. HOW DID YOU FIRST LEARN OF THIS INVESTMENT? _____

14. WHO CONTACTED YOU ABOUT THIS INVESTMENT? _____

15. DID YOU KNOW THE SALESPERSON OR HAVE DEALINGS WITH THE COMPANY PRIOR TO MAKING THIS INVESTMENT?

_____ YES _____ NO

(If "yes," please explain your past history with this salesperson or firm.)

16. WHAT WAS YOUR UNDERSTANDING ABOUT HOW YOUR MONEY WAS SUPPOSED TO BE USED? _____

17. WHAT WERE YOU TOLD ABOUT THE INVESTMENT BEFORE YOU INVESTED? _____

18. WHAT UNTRUE STATEMENTS, IF ANY, WERE MADE TO YOU?

19. DID THE SELLER OMIT TO TELL YOU INFORMATION THAT WOULD HAVE CHANGED YOUR DECISION TO INVEST? IF SO, WHAT WAS THAT INFORMATION?

20. LIST THE NAMES, ADDRESSES, AND PHONE NUMBERS OF ANY OTHER INVESTORS THAT ARE KNOWN TO YOU.

21. HAVE YOU COMPLAINED TO THE FIRM OR PERSON WHO SOLD YOU THIS INVESTMENT?

YES NO (If "yes," when and to whom?)

22. WHAT RESPONSE DID YOU GET? _____

23. MAY WE SEND A COPY OF YOUR COMPLAINT TO THE FIRM OR PERSON YOU HAVE COMPLAINED ABOUT?

YES NO

24. DOES AN ATTORNEY REPRESENT YOU IN THIS MATTER?

YES NO (If "yes," give us the following information:)

Name of Attorney: _____

Address of Attorney: _____

City: _____ State: _____ Zip Code: _____

Phone Number of Attorney: _____

25. HAVE YOU STARTED ANY LEGAL ACTION AGAINST THE PERSONS WHO SOLD YOU THIS INVESTMENT?

YES NO (If "yes," give details:)

26. HAVE YOU CONTACTED ANY OTHER GOVERNMENTAL OR REGULATORY AGENCIES ABOUT THIS INVESTMENT?

YES NO

(If “yes,” list the agencies you have contacted.)

27. MAY WE SEND A COPY OF YOUR COMPLAINT TO ANOTHER AGENCY FOR ITS REVIEW OR INVESTIGATION?

YES NO

28. ARE YOU WILLING TO TESTIFY OR SIGN AN AFFIDAVIT ABOUT YOUR DEALINGS WITH THE PERSONS WHO SOLD YOU THIS INVESTMENT?

YES NO

29. DID YOU RECORD ANY OF YOUR CONVERSATIONS RELATING TO THIS INVESTMENT?

YES NO

30. YOUR DESCRIPTION OF THE TRANSACTION. This section is where you may tell us your story in full, including any details necessary for us to clearly understand what you have set forth above in this complaint. Please describe how you came to make this investment; how it was sold to you, or who persuaded you to purchase it; what statements and promises were made to you by the sellers; and what has caused you to file this complaint. If needed, attach additional sheets. Be as specific as you can about names, dates, addresses and documents. Do not assume that any fact is irrelevant or unimportant. If any part of the transaction took place outside of North Carolina, be sure to tell us that. If you have documents relating to the transaction, send us copies -- do not send us the originals; instead keep the originals for your own records.
